Balance Sheet Summary

Scenario:'WW (32 Towns)'
Video:With Video
Drops:Subscribed Drops
Uptake Scenario:'40%'

				Y1	Y2	Y3	Y4	Y5	Y6	Y7	Y8	Y9	Y10	Y11	Y12	Y13	Y14	Y15	Y16	Y17	Y18	Y19	Y20
MBI	Assets	Non Current Assets	Gross PPE	$ 22,404,363	$ 51,361,509	$ 72,554,150	$ 75,996,175	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
			Net PPE	$ 22,404,363	$ 51,361,509	$ 72,554,150	$ 75,996,175	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
		Total Assets	M	$ 22,404,363	$ 51,361,509	$ 72,554,150	$ 75,996,175	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
	Equity			$ 22,404,363	$ 51,361,509	$ 72,554,150	$ 75,996,175	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
	Total Liabilities and Equity			$ 22,404,363	$ 51,361,509	$ 72,554,150	$ 75,996,175	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Town	Assets	Current Assets	Cash		$ (12,553)	$ (203,010)	$ (1,103,932)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
			Total Current Assets	M $ -	$ (12,553)	$ (203,010)	$ (1,103,932)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
		Total Assets		M $ -	$ (12,553)	$ (203,010)	$ (1,103,932)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
	Liabilities	Long-term Debt		$ 2,510,677	$ 18,005,866	$ 36,037,130	$ 35,316,896	$ 33,875,411	$ 32,183,635	$ 30,424,189	$ 28,594,365	$ 26,691,348	$ 24,712,210	$ 22,653,907	$ 20,513,271	$ 18,287,010	$ 15,971,699	$ 13,563,775	$ 11,059,535	$ 8,455,124	$ 5,746,538	$ 2,929,607	$ 0
		Total Liabilities	M	**$ 2,510,677**	**$ 18,005,866**	**$ 36,037,130**	**$ 35,316,896**	**$ 33,875,411**	**$ 32,183,635**	**$ 30,424,189**	**$ 28,594,365**	**$ 26,691,348**	**$ 24,712,210**	**$ 22,653,907**	**$ 20,513,271**	**$ 18,287,010**	**$ 15,971,699**	**$ 13,563,775**	**#######**	**$ 8,455,124**	**$ 5,746,538**	**$ 2,929,607**	**$ 0**
	Equity			$ (2,510,677)	$ (18,018,420)	$ (36,240,140)	$ (36,420,828)	$ (33,875,411)	$ (32,183,635)	$ (30,424,189)	$ (28,594,365)	$ (26,691,348)	$ (24,712,210)	$ (22,653,907)	$ (20,513,271)	$ (18,287,010)	$ (15,971,699)	$ (13,563,775)	$ (11,059,535)	$ (8,455,124)	$ (5,746,538)	$ (2,929,607)	$ (0)
	Total Liabilities and Equity			$ -	$ (12,553)	$ (203,010)	$ (1,103,932)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
WW	Assets	Current Assets	Cash		$ 2,000,000	$ 2,000,000	$ 3,027,495	$ 3,769,703	$ 4,309,862	$ 4,827,674	$ 5,222,472	$ 5,489,097	$ 5,638,105	$ 5,669,331	$ 5,627,805	$ 5,710,154	$ 6,542,507	$ 7,211,618	$ 7,746,380	$ 8,324,137	$ 9,034,466	$ 9,888,609	$ 10,882,465
			Accounts Receivable	$ 16,976	$ 337,840	$ 599,608	$ 752,952	$ 766,470	$ 774,143	$ 763,691	$ 741,123	$ 720,135	$ 700,693	$ 682,635	$ 669,295	$ 674,999	$ 739,150	$ 713,197	$ 702,506	$ 710,302	$ 724,747	$ 739,193	$ 753,639
			Accum Depreciation Res	$ -	$ -	$ -	$ -	$ 1,570,386	$ 3,140,772	$ 4,711,158	$ 4,711,158	$ 4,711,158	$ 4,711,158	$ 4,711,158	$ 6,281,544	$ 7,851,930	$ 9,422,316	$ 10,992,702	$ 10,992,702	$ 10,992,702	$ 10,992,702	$ 10,992,702	$ 12,563,088
			Total Current Assets	M $ 16,976	$ 2,337,840	$ 2,599,608	$ 3,780,447	$ 6,106,559	$ 8,224,778	$ 10,302,523	$ 10,674,753	$ 10,920,390	$ 11,049,956	$ 11,063,124	$ 12,578,644	$ 14,237,083	$ 16,703,973	$ 18,917,517	$ 19,441,588	$ 20,027,140	$ 20,751,915	$ 21,620,504	$ 24,199,191
		Non Current Assets	Gross PPE		$ -	$ -	$ -	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007	$ 75,999,007
			Accumulated Depreciation	$ -	$ -	$ -	$ -	$ (3,799,950)	$ (7,599,901)	$ (11,399,851)	$ (15,199,801)	$ (18,999,752)	$ (22,799,702)	$ (26,599,652)	$ (30,399,603)	$ (34,199,553)	$ (37,999,504)	$ (41,799,454)	$ (45,599,404)	$ (49,399,355)	$ (53,199,305)	$ (56,999,255)	$ (60,799,206)
			Net PPE	$ -	$ -	$ -	$ -	$ 72,199,057	$ 68,399,106	$ 64,599,156	$ 60,799,206	$ 56,999,255	$ 53,199,305	$ 49,399,355	$ 45,599,404	$ 41,799,454	$ 37,999,504	$ 34,199,553	$ 30,399,603	$ 26,599,652	$ 22,799,702	$ 18,999,752	$ 15,199,801
		Total Assets	M	$ 16,976	$ 2,337,840	$ 2,599,608	$ 3,780,447	$ 78,305,616	$ 76,623,884	$ 74,901,679	$ 71,473,959	$ 67,919,645	$ 64,249,261	$ 60,462,479	$ 58,178,048	$ 56,036,537	$ 54,703,476	$ 53,117,070	$ 49,841,190	$ 46,626,793	$ 43,551,617	$ 40,620,255	$ 39,398,992
	Liabilities	Accounts Payable		$ 59,532	$ 214,692	$ 302,405	$ 342,988	$ 334,323	$ 333,250	$ 325,434	$ 313,619	$ 303,116	$ 293,223	$ 284,815	$ 277,021	$ 270,770	$ 267,635	$ 262,432	$ 261,878	$ 264,654	$ 267,314	$ 269,567	$ 272,230
		Total Liabilities	M	**$ 59,532**	**$ 214,692**	**$ 302,405**	**$ 342,988**	**$ 334,323**	**$ 333,250**	**$ 325,434**	**$ 313,619**	**$ 303,116**	**$ 293,223**	**$ 284,815**	**$ 277,021**	**$ 270,770**	**$ 267,635**	**$ 262,432**	**$ 261,878**	**$ 264,654**	**$ 267,314**	**$ 269,567**	**$ 272,230**
	Equity			$ (42,556)	$ 2,123,148	$ 2,297,203	$ 3,437,459	$ 77,971,292	$ 76,290,634	$ 74,576,245	$ 71,160,339	$ 67,616,529	$ 63,956,038	$ 60,177,664	$ 57,901,027	$ 55,765,767	$ 54,435,842	$ 52,854,638	$ 49,579,312	$ 46,362,139	$ 43,284,304	$ 40,350,689	$ 39,126,763
	Total Liabilities and Equity			$ 16,976	$ 2,337,840	$ 2,599,608	$ 3,780,447	$ 78,305,616	$ 76,623,884	$ 74,901,679	$ 71,473,959	$ 67,919,645	$ 64,249,261	$ 60,462,479	$ 58,178,048	$ 56,036,537	$ 54,703,476	$ 53,117,070	$ 49,841,190	$ 46,626,793	$ 43,551,617	$ 40,620,255	$ 39,398,992